

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16511	0.75		
GIFT NIFTY	22352	0.17		
NIKKEI 225	38529	0.45		
HANGSENG	19073	-0.22		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.51	-0.02		
JPY/INR	0.534	-0.09		
GBP/INR	104.71	0.06		
EUR/INR	90.10	0.05		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22218	0.52	
SENSEX	73101	0.45	
NIFTY BANK	47843	0.19	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	72397	0.14	
SILVER	85600	0.23	
GUARSEED	5460	-0.51	
CRUDE OIL	6566	0.83	
NATURAL GAS	196	-0.91	
ALUMINIUM	235	0.56	
COPPER	895	1.25	
ZINC	267	1.04	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.41	0.93		
INFY	16.95	0.18		
DR REDDY	69.67	-0.37		
HDFCBANK	55.95	0.09		
ICICIBANK	26.90	0.00		

OPENING BELL

The GIFT Nifty trends suggest a positive opening for the broader index in India, with a 0.34 percent gain or 75 points. FIIs sold shares worth Rs 4,065.52 crore. DIIs pumped in Rs 3,527.86 crore worth of stocks on May 14 ,LME prices traded weaker. LME Iron Ore fell 1.5 percent, SHF Steel Rebar declined 1 percent, LME Nickel lost 0.8 percent, LME Copper fell 0.7 percent, LME Gold and Silver were down 0.2 percent each. Meanwhile, LME Aluminum gained 0.35 percent. The NSE has added Birlasoft to the F&O ban list for May 15, while retaining Balrampur Chini Mills, Canara Bank, GMR Airports Infrastructure, Hindustan Copper, Vodafone Idea, Piramal Enterprises, SAIL, and Zee Entertainment Enterprises to the said list. Punjab National Bank was removed from the said list.

TOP NEWS

PVR Inox Q4 results: Net loss narrows to Rs 130 cr.

RVNL soars 7% on bagging order worth Rs 239 crore; RailTel, Ircon, other rail stocks also rally.

Devyani International Q4 results: KFC operator posts net loss of Rs 49 crore.

Foreign equity investors turn to hedging on India election jitters .

Zomato stock extends losses on projected ESOP expense increase in FY25.

Cochin Shipyard surges 9% on bagging large order from European client .

Ethos soars over 9% on upbeat Q4 results; stock up 18% so far in 2024.

Hindalco stock rises as subsidiary Novelis files registration statement for US IPO.

Refractory Shapes makes robust market debut with 141% premium on NSE SME.

Finelistings Technologies makes slow start, lists with 3% premium on BSE SME.

Winsol Engineers impresses Street with massive 387% premium on NSE SME.